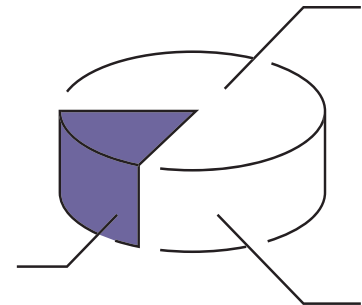




Budgeting Solution

Our Budgeting solution is an integrated cost model, not just a data repository for entering budget numbers. It provides the flexibility to address different budgeting needs, ranging from field operations to corporate office functions.

And it embraces these real-world conditions in a real-time collaborative framework that integrates actuals and forecasts to support a rolling forecast. All of this is reinforced by transparent drilldown with a robust reporting tool back to the lowest level of detail.



Explore our Budgeting solution features:

CORE FUNCTIONALITY



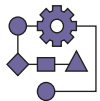
Departmental Data Entry and Security

An online collaborative data-entry and consolidation platform with the requisite role-based security and reporting capabilities to work in concert together.



Labor Resource Planning and Balancing

Ability to integrate with your HR system and establish Departmental labor resource forecasts by resource type (e.g., Salaried, Hourly, Union, etc.) to accurately reflect forward-looking labor pool costs for wage increases.



Capital Project Budgeting and Portfolio Management

Ability to budget Capital projects at any level of granularity desired – e.g., blankets vs. specific projects; cost elements; tasks/activities; etc. – either bottom-up or top-down.

Ability to manage the entire portfolio of projects – e.g., turn projects on/off; shift/defer projects in time; link projects together.

Provides for the integration, allocation, and balancing of labor between Capital and O&M.



O&M Budgeting

Quickly and efficiently budget routine year-over-year operations and maintenance activities with escalators or historical trends, including monthly seasonal patterns.



Driver Based Budgeting

Ability to budget for routine recurring blankets (both Capital and O&M) by their natural work drivers using PxQ methods to yield performance-based budgeting benefits.



Loadings and Allocations Engine

Provides the ability to mimic/reproduce actual loading and allocation business rules in the budget/forecast with unparalleled runtime performance.



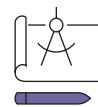
Flexible and Robust Real-Time Reporting and Dashboards

Develop and deliver standard reports (e.g., budget vs. actuals), provide users the ability to create customized versions of standard reports, and create ad-hoc reports using an easy pivot reporting framework.



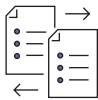
Flexible Cross-Platform Data Exchange

Pull financial and non-financial information from third-party systems to facilitate budgeting (e.g., units for unit-based budgeting) or reporting (KPI's).



Manage the Entire Capital Project Lifecycle

Project Initiation, Upstream Project Estimating (including compatible-units estimating), Project Scoring, Evaluation and Prioritization, Project Authorization, Execution, and Closeout all in a comprehensive workflow framework.



Budget Transfers

Manage, track, audit, and formalize the movement of authorized CapEx/O&M spending changes to official targets. In addition, track individual budget transfers (e.g., a change in IT spending) and its post-allocation service company billing impact.

The UISG Difference

UISG implementations and product solutions are set apart from other software companies, so it's no surprise utilities continue to partner with us for their modeling needs.

- ▶ Industry Best Practices and Pre-Built Solutions
- ▶ Installed by Experts
- ▶ Proven Track Record
- ▶ Lower Total Cost of Ownership